

FILED  
GREENVILLE CO. S. C.

VOL 1192 PAGE 910

JUL 22 4 45 PM '83

SONNIE C. H. HAY SECOND

ASSIGNMENT OF LESSOR'S INTEREST IN LEASE

THIS SECOND ASSIGNMENT OF LESSOR'S INTEREST IN LEASE (hereinafter referred to as this "Assignment") is made and entered into as of the 22nd day of July, 1983, by and between U. S. SHELTER CORPORATION, a South Carolina corporation, having as a mailing address c/o U. S. Shelter, 1000 Executive Center Drive, P.O. Box 6725, Greenville, South Carolina 29606, party of the first part (hereinafter referred to as "Borrower"), and THE FIRST NATIONAL BANK OF CHICAGO, a national banking association, having as a mailing address Suite 0286, One First National Plaza, Chicago, Illinois 60670, party of the second part (hereinafter referred to as "Lender").

W I T N E S S E T H :

That for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency whereof are hereby acknowledged, and in order to secure the indebtedness and other obligations of Borrower hereinafter set forth, Borrower does hereby grant, transfer and assign to Lender and the successors and assigns of Lender all of the right, title, and interest of Borrower in, to and under all of those certain lease agreements including any and all extensions, renewals, and modifications thereof and guarantees of the performance or obligations of any "Tenant" thereunder (hereinafter collectively referred to as the "Leases") more particularly described in Exhibit A attached hereto and by this reference made a part hereof, each of the Leases being executed by or on behalf of Borrower, as "Landlord" therein, and each of the Leases demising a portion of the space within the improvements to be constructed upon certain land (hereinafter referred to as the "Property") described in Exhibit B attached hereto and by this reference made a part hereof; TOGETHER

(CONTINUED ON NEXT PAGE)